ULTY | XS3218061631

YieldMax® ULTY Ultra Option Income Strategy ETC

Key Features

Monthly income potential

Option income ETFs aim to deliver consistent monthly income by selling options on leading global defence companies. This approach seeks to harness market volatility to generate attractive, recurring cash flow for investors.

Compounding potential

Any income received via option income ETFs can be automatically reinvested into the strategy to benefit from the advantages of compounding.

Growth potential

In addition to income generation, the option income ETFs may also aim to capture long-term capital appreciation through direct equity exposure. By combining income and growth potential, these ETFs may offer a balanced strategy for investors.

Product Objectives

YieldMax® Ultra Option Income Strategy ETC (ULTY) seeks to provide income by holding the US-listed Yieldmax® Ultra Option Income Strategy ETF (US ULTY), which generates its returns through a diversified portfolio of covered call strategies. US ULTY typically invests across 15 to 30 underlying securities, primarily selected based on implied volatility and liquidity characteristics. By systematically selling call options, US ULTY seeks to capture option premium income while maintaining exposure to the share price performance of its underlying securities, subject to a cap on potential gains.

Key Risks

Investors' capital is at risk and investors may not get back the amount originally invested and should obtain independent advice before making a decision. Any decision to invest should be based on the information contained in the relevant prospectus. ETC securities are structured as debt securities and not as shares (equity). The underlying asset's strategy will cap its potential gains if the portfolio of securities underlying US ULTY increase in value. The underlying asset's strategy is subject to all potential losses if the portfolio of securities underlying US ULTY decrease in value, which may not be offset by income received by the underlying asset. Distributions from the US ULTY to the ETC may be subject to US withholding tax (WHT). For a complete overview of all the risks, please refer to the "Risk Factors" in the Prospectus.

Key Information

Inception Date	12.11.2025
Distribution Rate*	43.43%
Asset Class	Equities
Base Currency	USD
TER**	59 bps
Replication Style	Physical
Domicile	Jersey
Net Assets of Product	$2,920,814
Income Treatment	Distributing
Distribution Frequency	4-Weekly

Key Service Providers

Issuer	HANetf Multi-Asset ETC Issuer Plc
Trustee	The Law Debenture Trust Corporation plc
Custodian	Bank of New York Mellon, London Branch

Fund Structure

UCITS Eligible	Yes
ISA Eligible	Yes
SIPP Eligible	Yes
UK Fund Reporting Status	Yes

** Source: HANetf. The Distribution Rate is the annual rate an investor would receive if the most recently declared distribution remained the same going forward. The Distribution Rate is calculated by multiplying the Distribution per Security by twelve (12), and dividing the resulting amount by the most recent estimated closing price of the Underlying Asset. The Distribution Rate represents a single distribution and does not represent total return. **TER on cash holdings is zero*

Asset Entitlement Per Security (AEPS)

Each ETC is backed by 0.500867304 shares of the underlying and USD 0.314460177

info@hanetf.com
www.hanetf.com

Trading Information

Exchange	Ticker	RIC	SEDOL	CCY	Listing Date
LSE	ULTY LN	ULTY.L	BN6RZJ9	$	13.11.2025
LSE	ULTE LN	HAULTE.L	BN6RZK0	£	13.11.2025
Xetra	ULTY GY	ULTYG.DE	BN6RZS8	€	17.11.2025
Euronext Paris	ULTE FP	ULTEY.PA	BN6RZT9	€	13.11.2025

Partner

YieldMax® was founded by ETF industry veterans with decades of experience in income-focused investments, options strategies, portfolio management, fund risk management, and fund operations. Its mission is to create innovative and unique ETFs that solve problems for investors of all types.

About HANetf

HANetf is an independent exchange traded product (ETP) provider, working with asset management companies to bring differentiated, modern, and innovative exposures to European investors. Via our white-label platform, we provide a complete operational, regulatory, distribution and marketing solution for asset managers around the globe to launch and manage UCITS ETFs and ETCs.

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An investment in an exchange traded product is dependent on the performance of the underlying asset class, less costs, but it is not expected to track that performance exactly. The Products involve numerous risks including among others, general market risks relating to underlying adverse price movements in an Index (for ETFs) or underlying asset class and currency, liquidity, operational, legal and regulatory risks. In addition, in relation to Cryptocurrency ETCs, these are highly volatile digital assets and performance is unpredictable.

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The Issuers of the Products

1. HANetf ICAV, HANetf II ICAV and Bluesphere ICAV are open-ended Irish collective asset management vehicles and are the issuers of the ETFs under the terms in the relevant Prospectuses and relevant Supplements for each ETF approved by the Central Bank of Ireland ("CBI") (each an "ETF Prospectus" and together the "ETF Prospectuses"). Investors should read the current version of the relevant ETF Prospectus before investing and should refer to the section of the relevant ETF Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETFs. Any decision to invest should be based on the information contained in the ETF Prospectuses.

2. HANetf ETC Securities plc, a public limited company incorporated in Ireland, issuing under the terms in the relevant Base Prospectus approved by the Central Bank of Ireland, the United Kingdom Financial Conduct Authority ("FCA") and the final terms of the relevant series ("ETC Securities Documentation") is the issuer of the precious metals and carbon EUA ETCs. Investors should read the latest version of the ETC Securities Documentation before investing and should refer to the section of the Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation.

3. Bitwise Europe GmbH, a limited liability company incorporated under the laws of the Federal Republic of Germany, issuing under the terms in the Prospectus approved by the Bundesanstalt für Finanzdienstleistungsaufsicht ("BaFin") and the final terms ("Cryptocurrency Prospectus") is the issuer of the ETCM ETCs. Investors should read the latest version of the Cryptocurrency Prospectus before investing and should refer to the section of the Cryptocurrency Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs contained in the Cryptocurrency Prospectus. Any decision to invest should be based on the information contained in the Cryptocurrency Prospectus.

4.HANetf Multi-Asset ETC Issuer plc, a public company incorporated in Jersey, issuing under the terms in the Base Prospectuses approved by the Swedish Financial Supervisory Authority (Sw. Finansinspektionen) (the "SFSA"), the United Kingdom Financial Conduct Authority ("FCA") and the final terms of the relevant series ("Multi-Asset ETC Securities Documentation") is the issuer of ETCs linked to and secured by various underlying assets. Investors should read the latest version of the ETC Securities Documentation before investing and should refer to the section of the relevant Base Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in the ETCs. Any decision to invest should be based on the information contained in the ETC Securities Documentation.

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