If you are in any doubt about the contents of this Supplementary Prospectus you should consult a person authorised for the purposes of the Financial Services and Markets Act 2000 who specialises in advising on the acquisition of shares and units in collective investment schemes.

HANetf ICAV

(the **ICAV**)

An open-ended Irish collective asset management vehicle which is constituted as an umbrella fund with segregated liability between sub-funds and with variable capital

The ICAV was registered under the laws of Ireland with registered number C178625

SUPPLEMENTARY PROSPECTUS FOR POTENTIAL INVESTORS IN THE UK

31 May 2024

This Supplementary Prospectus forms part of, and should be read in conjunction with, the prospectus of the ICAV dated 13 May 2024 (the **Prospectus**).

The Directors of the ICAV whose names appear in the section entitled **Directors of the ICAV** of the Prospectus below accept responsibility for the information contained in this Prospectus and each relevant supplement to the Prospectus. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplementary Prospectus. For the purposes of interpretation, in the event of any conflict between this Supplementary Prospectus and the Prospectus, any such conflict shall be resolved in favour of this Supplementary Prospectus.

IMPORTANT: If you are in doubt about the contents of this Addendum, you should consult your stockbroker, bank manager, accountant, solicitor or other independent financial adviser.

Nothing in this Supplementary Prospectus or the Prospectus should be construed as advice on the merits of an investment in the Fund.

FACILITIES AND INFORMATION IN THE UK

The ICAV is required under FSMA and the FCA's Collective Investment Scheme Sourcebook to maintain at an address in the UK certain facilities in the interests of Shareholders in the UK. The ICAV has entered into a UK Facilities Agreement with the UK Facilities Agent as the UK representative of the ICAV. Copies of the following documents may be inspected free of charge at the offices of the UK Facilities Agent during usual business hours on any week day (other than Saturdays and public holidays):

(i) the Instrument of Incorporation of the ICAV;

(ii) any instrument amending the Instrument of Incorporation of the ICAV;

(iii) the most recent Prospectus (and any Supplements and/or addenda thereto) issued by the ICAV;

(iv) the most recent Key Investor Information Documents issued by the ICAV; and

(v) the most recent annual and half-yearly reports published by the ICAV.

Copies of the documents referred to above and information about the most recently published prices at which Shares will be issued or redeemed may be obtained free of charge from the UK Facilities Agent.

Any notices for Shareholders in the United Kingdom may be obtained from the UK Facilities Agent.

Shareholders in the United Kingdom may redeem Shares and obtain payment of redemption proceeds either on application to the Administrator as described in the Prospectus or on application to the UK Facilities Agent, for onward transmission to the Administrator.

Any person in the United Kingdom who has a complaint to make about the operation of the ICAV or any Sub-Fund may submit his complaint for transmission to the ICAV to the UK Facilities Agent.

The ICAV has appointed HANetf Ltd as the UK Facilities Agent. The contact details of the UK Facilities Agent are as follows:

HANetf Ltd
City Tower
40 Basinghall Street
London, EC2V 5DE
United Kingdom

Any references to the UK Facilities Agent in the Prospectus shall mean HANetf Ltd.