SUPPLEMENT No.2 DATED 16th September 2020

TO THE BASE PROSPECTUS DATED 31st January 2020

as supplemented and amended on 9th July 2020

HANetf ETC Securities plc

(*incorporated as a public company with limited liability under the laws of Ireland*)

BASE PROSPECTUS FOR THE ISSUE OF METAL SECURITIES

Supplement to the Base Prospectus

This supplement (the "Supplement") constitutes a supplement to the base prospectus dated 31 January 2020 (the "Base Prospectus"), as supplemented and amended on 9th July 2020, which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129 of the European Union ("the Prospectus Regulation"), prepared in connection with the issue of metal securities (the "Programme") of HANetf ETC Securities plc (the "Issuer").

This Supplement comprises a supplement in accordance with Article 23 of the Prospectus Regulation. This Supplement has been approved by the Central Bank of Ireland (the "Central Bank"), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer and the quality of the Metal Securities that are the subject of the Base Prospectus.

Right of Withdrawal

In accordance with Article 23(2) of the Prospectus Regulation, investors in the European Economic Area or the United Kingdom who have already agreed to purchase or subscribe for the Metal Securities issued under the Programme before this Supplement is published and where the Metal Securities have not yet been delivered to them at the time when the significant new factor, material mistake or material inaccuracy to which this Supplement relates arose or was noted have the right, exercisable within two working days after the publication of this Supplement, to withdraw their acceptances. The right is exercisable up to, and including, 18th September 2020. Investors may contact the relevant Authorised Offeror(s) (as set out in the Final Terms of the relevant Securities) should they wish to exercise such right of withdrawal.

Status of Supplement

The Supplement is supplemental to, and shall be read in conjunction with, the Base Prospectus. Unless otherwise defined in this Supplement, terms defined in the Base Prospectus have the same meaning when used in this Supplement.

Responsibility

The Issuer accepts responsibility for the information contained in this Supplement and, to the best of its knowledge, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Supplement and (b) any other
statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail. The Base Prospectus is available on the website of the Issuer at
https://www.hanetf.com/royalmint/Han-ETF-Metal-Securities-Base-Prospectus.pdf

This Supplement is available for viewing, and copies may be obtained from, the offices of the Administrator.
This Supplement is also available on the website of Euronext Dublin at:
https://www.hanetf.com/royalmint/Han-ETF-Metal-Securities-Base-Prospectus.pdf

Information being supplemented

1. Amendments to the Base Prospectus

With effect from the date of this Supplement, the information appearing in the Base Prospectus shall be amended in the manner described below:

(a) Sub-section 12.9 of Section 12 (on page 126) is modified as

Current	Revised
12.9 Based on HMRC practice, the Issuer has grounds to believe that the Metal Securities should be treated as "deeply discounted securities" for UK tax purposes, however investors should obtain their own tax advice in relation to this.	12.9 Based on HMRC practice, the Issuer has grounds to believe that the Metal Securities should be **not** treated as "deeply discounted securities" for UK tax purposes, however investors should obtain their own tax advice in relation to this.

(b) Paragraph 4 on page 1 is modified as follows:

Current	Revised
The Issuer has requested the Central Bank to notify the approval of the Prospectus in accordance with Article 25 of the Prospectus Regulation to the relevant competent authorities in the United Kingdom, Germany, Italy, the Netherlands, Luxembourg and Finland by providing each of them with (amongst other things) certificates of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the Central Bank to provide competent authorities in other EEA States with such certificates whether for the purposes of making a public offer in such EEA States or for admission to trading of all or some Metal Securities on a regulated market therein.	The Issuer has requested the Central Bank to notify the approval of the Prospectus in accordance with Article 25 of the Prospectus Regulation to the relevant competent authorities in **Austria, Belgium, Denmark, Finland, Germany, Italy, Luxembourg, the Netherlands, Norway, Poland, Spain, Sweden and United Kingdom** by providing each of them with (amongst other things) certificates of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation. The Issuer may request the Central Bank to provide competent authorities in other EEA States with such certificates whether for the purposes of making a public offer in such EEA States or for admission to trading of all or some Metal Securities on a regulated market therein.

(c) Sub-section 3.11 (on page 38) is modified as follows:

Current	Revised
3.11 The Issuer has also requested the Central Bank to provide the competent authorities of Finland, Luxembourg and the Netherlands with a certificate of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation so that the Metal Securities may be offered publicly in accordance with the local law of these EEA States.	3.11 The Issuer has also requested the Central Bank to provide the competent authorities of Finland, Luxembourg, the Netherlands, **Austria, Belgium, Denmark, Norway, Poland, Spain and Sweden** with a certificate of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation so that the Metal Securities may be offered publicly in accordance with the local law of these EEA States.

(d) Sub-section 14.3 (on page 144) is modified as follows:

Current	Revised
14.3 This document has been approved as a Prospectus by the Central Bank in its capacity as competent authority under the Prospectus Regulation. The Issuer has requested the Central Bank to provide the competent authorities in Finland, Germany, Italy, Luxembourg, the Netherlands and the United Kingdom, with a certificate of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation.	14.3 This document has been approved as a Prospectus by the Central Bank in its capacity as competent authority under the Prospectus Regulation. The Issuer has requested the Central Bank to provide the competent authorities in **Austria, Belgium, Denmark, Finland, Germany, Italy, Luxembourg, the Netherlands, Norway, Poland, Spain, Sweden and United Kingdom**, with a certificate of approval attesting that this Prospectus has been drawn up in accordance with the Prospectus Regulation.

(e) Sub-section 14.5 (on page 144) is modified as follows:

Current	Revised
14.5 This Prospectus has been prepared on a basis that permits offers that are not made within an exemption from the requirement to publish a prospectus under Article 1(4) of the Prospectus Regulation ("**Non-exempt Offers**") in Finland, Germany, Italy, Luxembourg, the Netherlands and the United Kingdom (each a "**Non-exempt Offer Jurisdiction**" and together, the "**Non-exempt Offer Jurisdictions**"). Any person making or intending to make a Non-exempt Offer of Metal Securities on the basis of this Prospectus must do so only with the Issuer's consent as described below.	14.5 This Prospectus has been prepared on a basis that permits offers that are not made within an exemption from the requirement to publish a prospectus under Article 1(4) of the Prospectus Regulation ("**Non-exempt Offers**") in **Austria, Belgium, Denmark, Finland, Germany, Italy, Luxembourg, the Netherlands, Norway, Poland, Spain, Sweden and United Kingdom** (each a "**Non-exempt Offer Jurisdiction**" and together, the "**Non-exempt Offer Jurisdictions**"). Any person making or intending to make a Non-exempt Offer of Metal Securities on the basis of this Prospectus must do so only with the Issuer's consent as described below.

(f) Sub-section 14.13 (on page 145) is modified as follows:

Current	Revised
14.13 The Issuer has consented to the use of this Prospectus, and has accepted responsibility for the content of this Prospectus, with respect to subsequent resale or final placement by way of public offer of the Metal Securities in any of Finland, Germany, Italy, Luxembourg, the Netherlands and the United Kingdom by any Authorised Offeror. Such consent applies to any such resale or final placement by way of public offer during the period of 12 months from the Prospectus Date (the "**Offer Period**") unless such consent is withdrawn prior to that date by notice published on the Issuer's Website.	14.13 The Issuer has consented to the use of this Prospectus, and has accepted responsibility for the content of this Prospectus, with respect to subsequent resale or final placement by way of public offer of the Metal Securities in any of **Austria, Belgium, Denmark, Finland, Germany, Italy, Luxembourg, the Netherlands, Norway, Poland, Spain, Sweden and United Kingdom** by any Authorised Offeror. Such consent applies to any such resale or final placement by way of public offer during the period of 12 months from the Prospectus Date (the "**Offer Period**") unless such consent is withdrawn prior to that date by notice published on the Issuer's Website.

(g) Annex 1 is modified as follows:

Current	Revised
Countries where the Prospectus has been notified The Central Bank has provided the competent authorities of Finland, Germany, Italy, Luxembourg, the Netherlands and the United Kingdom with a certificate of approval attesting that the Prospectus has been drawn up in accordance with the Prospectus Regulation.	**Countries where the Prospectus has been notified** The Central Bank has provided the competent authorities of **Austria, Belgium, Denmark, Finland, Germany, Italy, Luxembourg, the Netherlands, Norway, Poland, Spain, Sweden and United Kingdom** with a certificate of approval attesting that the Prospectus has been drawn up in accordance with the Prospectus Regulation.